



Appendix 1 release

30/11/17

This document covers Oceania Natural Limited's unaudited financial results for the six months ended 30 September 2017.

(ONL) : Oceania Natural Limited	
Results for announcement to the market	
Reporting Period	6 months to 30 September 2017
Previous Reporting Period	6 months to 30 September 2016

	Amount for this reporting period (\$)	Amount for previous reporting period (\$)
Revenue from ordinary activities	\$333,134	\$1,057,918
Profit (loss) from ordinary activities after tax attributable to security holders	(\$809,469)	(\$316,528)
Net profit (loss) attributable to security holders	(\$809,469)	(\$316,528)

Interim Dividend	Amount per security	Imputed amount per security
No interim dividend has been declared for this reporting period. ONL has no dividend reinvestment plan currently in operation.	\$0.0000	\$0.00000

Record Date	N/A
Dividend Payment Date	N/A

	Amount for this reporting period	Amount for previous reporting period
Net Tangible Assets per Security		
Net Tangible Assets per Security (Cents per share)	17.36	21.03

Comments:
<p>The Appendix 1 should be read in conjunction with the unaudited condensed financial statements for the six months ended 30 September 2017.</p> <p>Please see separate Chairman's update and Oceania Natural Limited 2017 Interim Report attached to this release.</p>

Control gained or lost over Entities

During the period, ONL formed a new company, Best Water Limited to purchase property plant and equipment of a water bottling facility. ONL is in negotiations with the current tenant and is expected to continue full operational control of the facility by December 2017.

- (a) Name of subsidiary
- (b) Percentage of ownership acquired
- (c) Contribution to consolidated profit/(loss) for the period
- (d) Date from which such contribution has been calculated
- (e) Contribution to consolidated profit/(loss) for the previous corresponding year

Best Water Limited
76%
-\$67,794
7/07/17
Nil

Material Disposal of Subsidiaries

N/A

Material Disposal of Jointly Controlled Entity

N/A